

An aerial photograph of San Francisco, showing a dense urban landscape with numerous skyscrapers and buildings. The Golden Gate Bridge is visible in the distance. The sky is overcast with grey clouds. A large red rectangular box is overlaid on the center of the image, containing the title text. Below the red box, there is a white box containing the San Francisco logo and a grey box containing the date.

# Workforce Investment San Francisco Board



**June 10, 2020**

# Workforce Director's Report



SAN FRANCISCO  
OFFICE OF ECONOMIC &  
WORKFORCE DEVELOPMENT

**Workforce Investment  
San Francisco  
June 10, 2020**

### SF Mayor Breed announces \$10M program to provide paid sick leave for workers impacted by virus



SAN FRANCISCO (AP) — SAN FRANCISCO (AP) — JANUARY 15: San Francisco Mayor London Breed speaks during a news conference at the future site of a Transitional Age Youth Center.

### Coronavirus updates: One in 9 San Francisco residents has filed for unemployment insurance

By Amy Graff, Eric Ting and Alyssa Pereira, SFGATE Updated 6:44 pm PDT, Wednesday, May 13, 2020



San Francisco Chronicle

LOCAL // BAY AREA & STATE

### SF to pay low-wage workers who get COVID-19 to stay home and isolate

Dominic Fracassa | May 28, 2020 | Updated: May 28, 2020 8:28 a.m.

\*\*\* PRESS RELEASE \*\*\*

### MAYOR LONDON BREED ANNOUNCES GIVE2SF FUNDING FOR SENIORS, UNDOCUMENTED SAN FRANCISCANS, AND SMALL BUSINESSES

COVID-19 Response and Recovery Fund will provide San Franciscans with food security, access to housing, and security for workers and small businesses.

has received approximately \$10.5 million in contributions and pledges from foundations and individual donors, and is accepting additional donations.

### S.F. supervisor promises coronavirus stimulus program for impacted families



(Kevin N. Hume/S.F. Examiner)

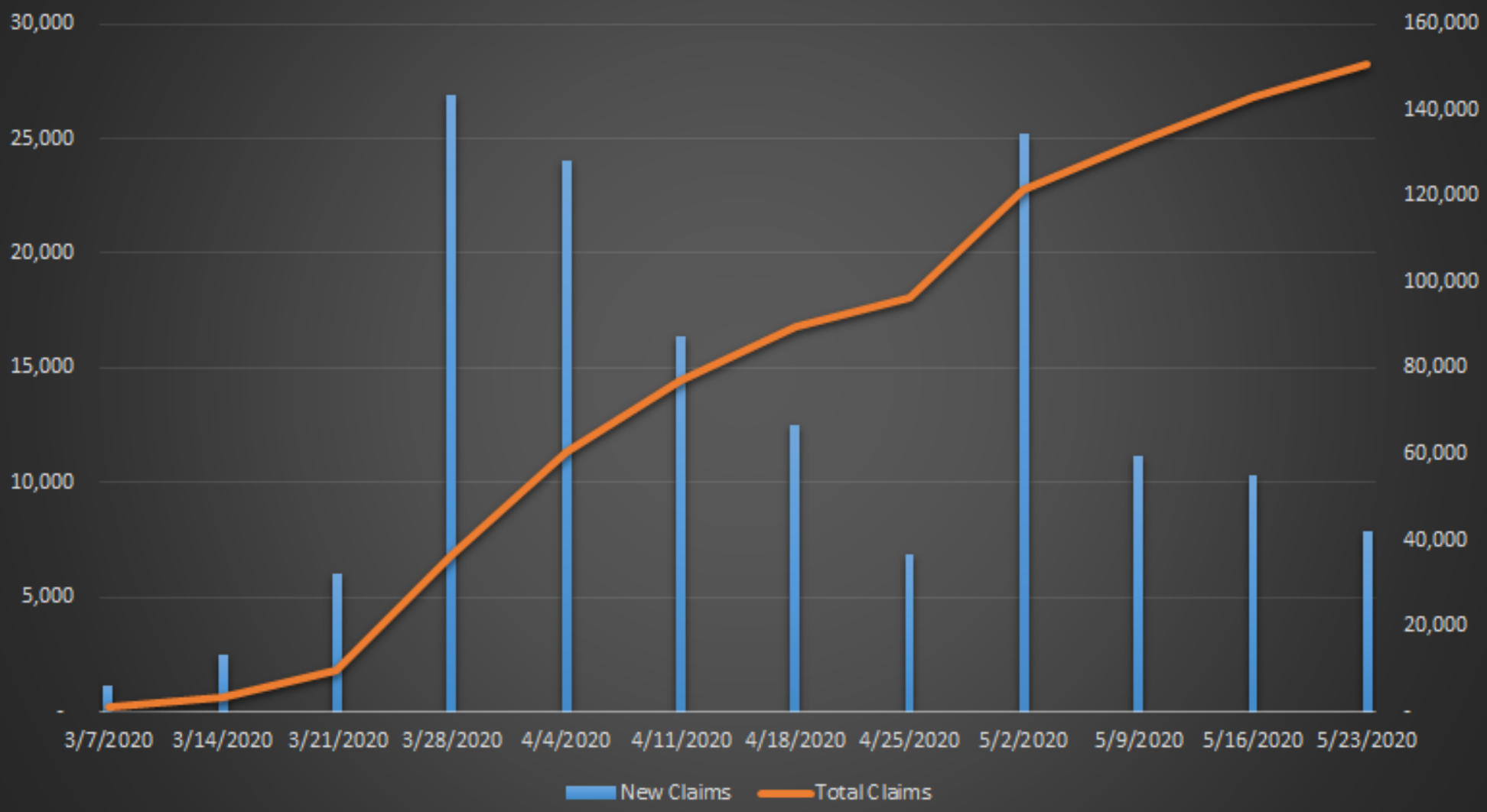
### More than 60K have filed for unemployment in SF

JOSHUA SABATINI / Apr. 22, 2020 4:15 p.m. / NEWS / THE CITY



Shamann Walton  
By Laura Waxmann - Staff Reporter, San Francisco Business Times  
Mar 25, 2020, 7:50am PDT Updated Mar 25, 2020, 11:29am PDT

# San Francisco Unemployment Claims (March 1 - May 23)



# Mayor Breed's Workforce Webinar May 4



Rudy Gonzalez



Joshua Arce (SF OEWD)



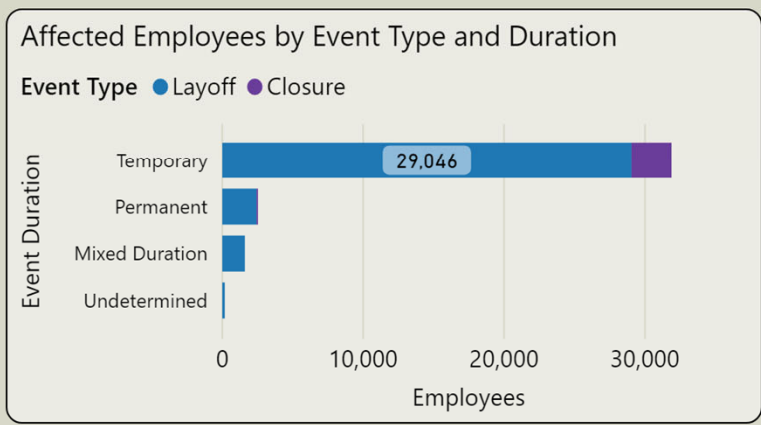
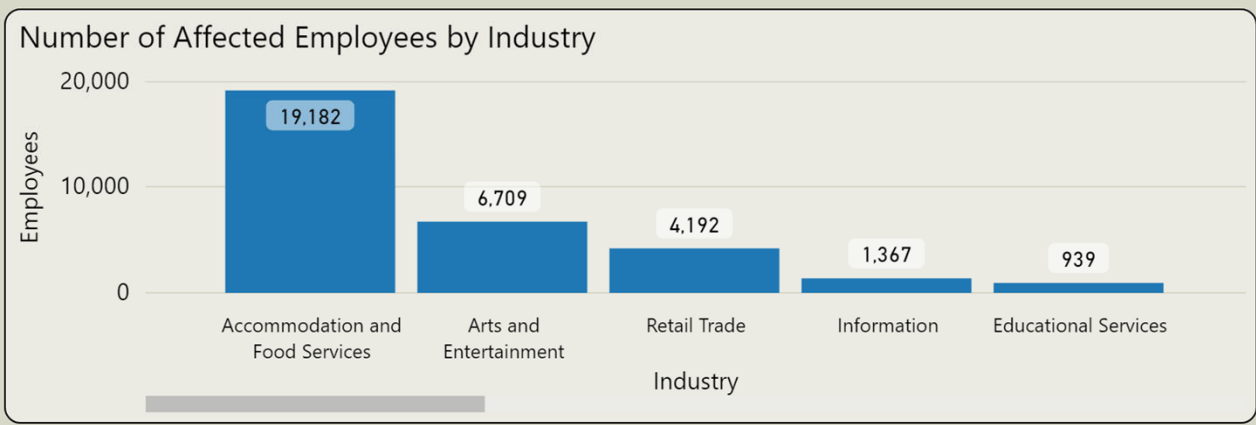
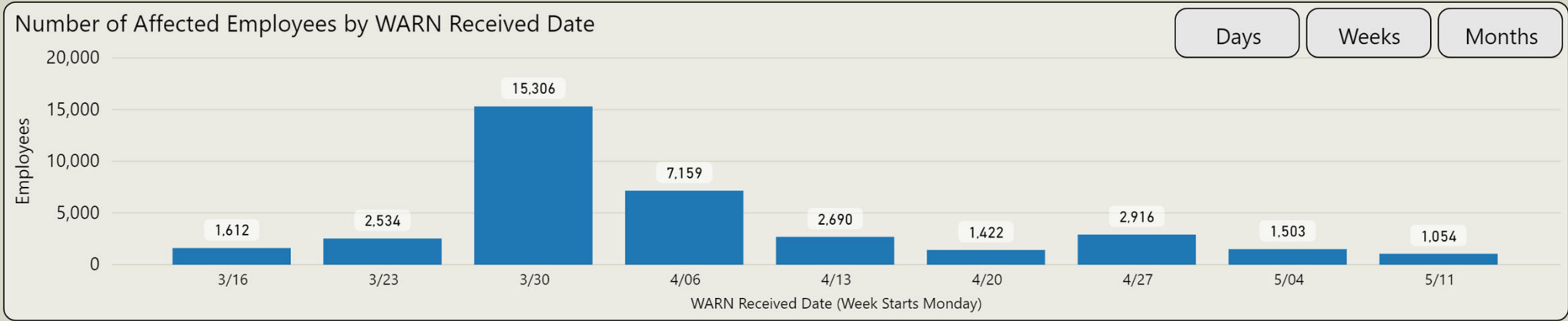
Michelle Leonard-Bell, Mission Hiring Hall



Mayor London Breed

# WARN Notices: Affected Employees

Total WARN Notices <b>316</b>	Total Affected Businesses <b>305</b>	Total Affected Employees <b>36,196</b>	Filter by Received Date 3/16/2020 5/31/2020	<a href="#">Click to See Affected Businesses</a>
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# Workers and Families First i



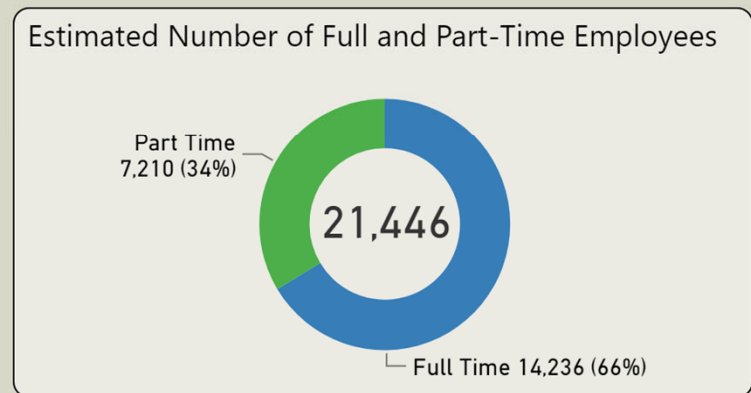
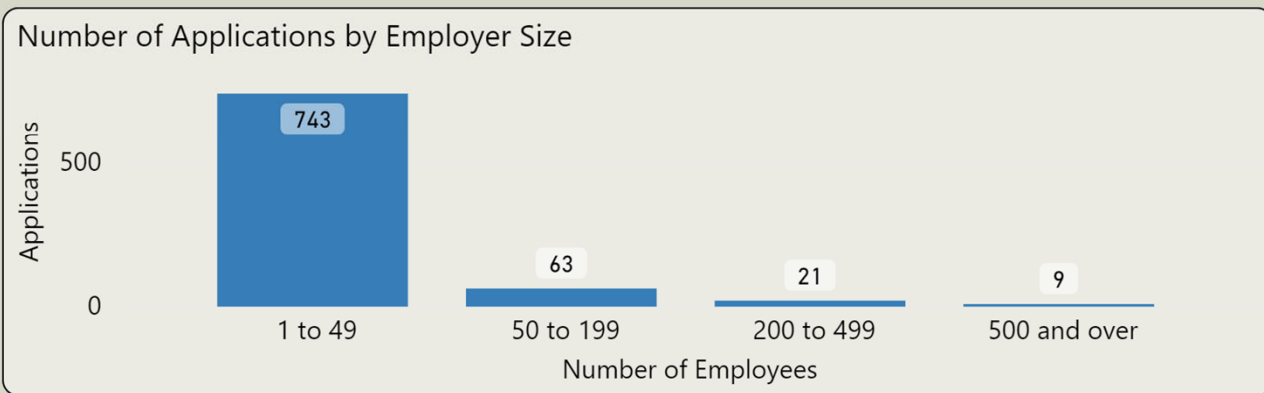
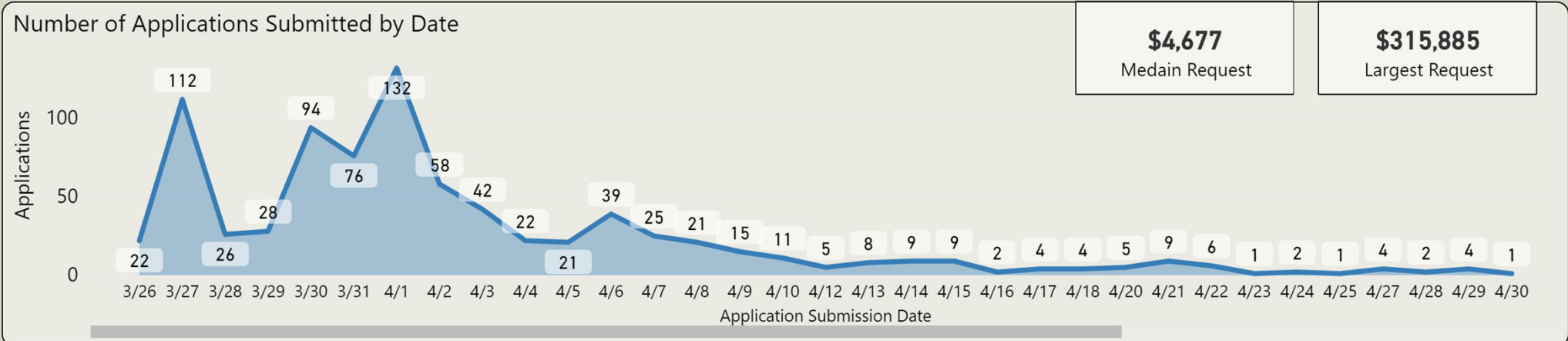
**San Francisco**  
**Human Services Agency**

Total Fund Availability  
**\$10,000,000**

Number of Applications Submitted  
**836**

Amount of Reimbursement Requested  
**\$11,720,640**

Estimated Remaining Funds Available  
**(\$1,720,640)**



# FY 20/21 & 21/22 Budget Process

- Prioritize core services
- Alignment with COVID guidelines
- Focus on vulnerable populations



- Community feedback
- Distribution across grants, contracts, and staffing
- New revenue
- Focus on economic recovery and employment equity





# Economic Indicators Update

 **SAN  
FRANCISCO**  
Office of Economic and Workforce Development

**June 10, 2020**

# Still finding the bottom

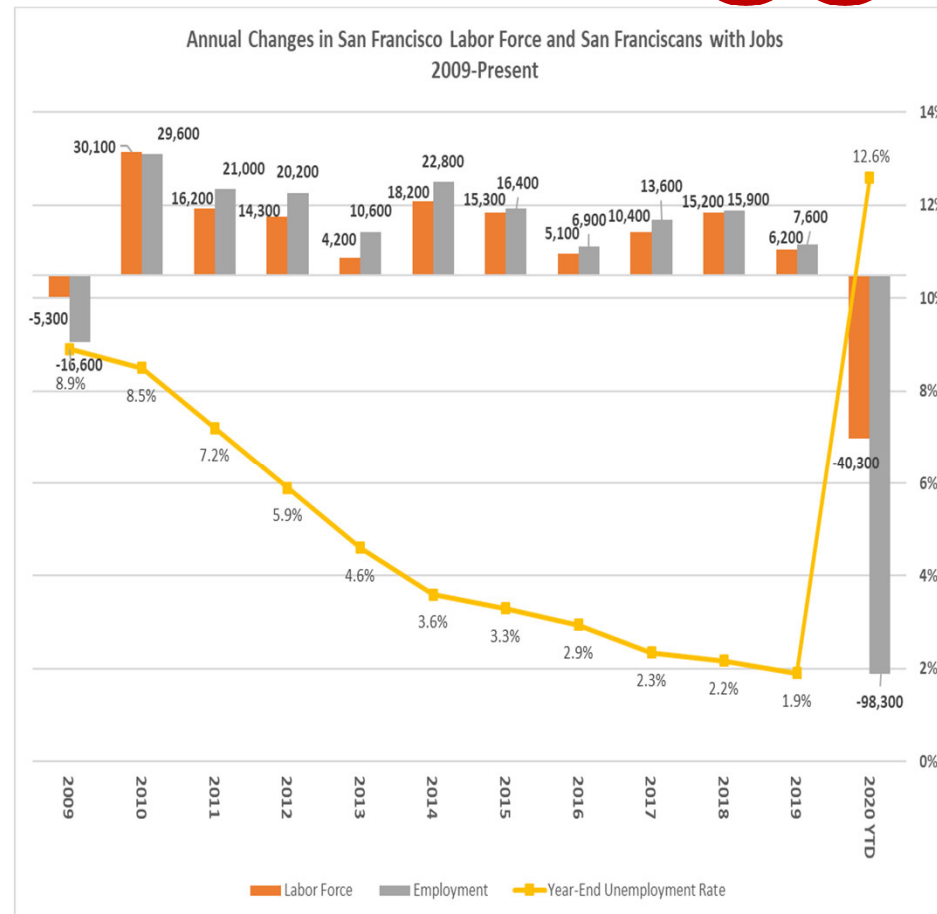


- **This economic situation is without precedent, and we do not know when the pain will peak, nor when it will end**
- **The most reliable economic and labor market information cannot tell us the whole story right away**
  - **They either have significant lag times (months to years),**
  - **Cannot give county-level data, or**
  - **Do not separate out information for groups that matter to us (e.g. groups affected by historical discrimination, big vs small businesses, sole proprietors, etc.)**
- **OEWD worked with the Controller's office to identify the following best measures**

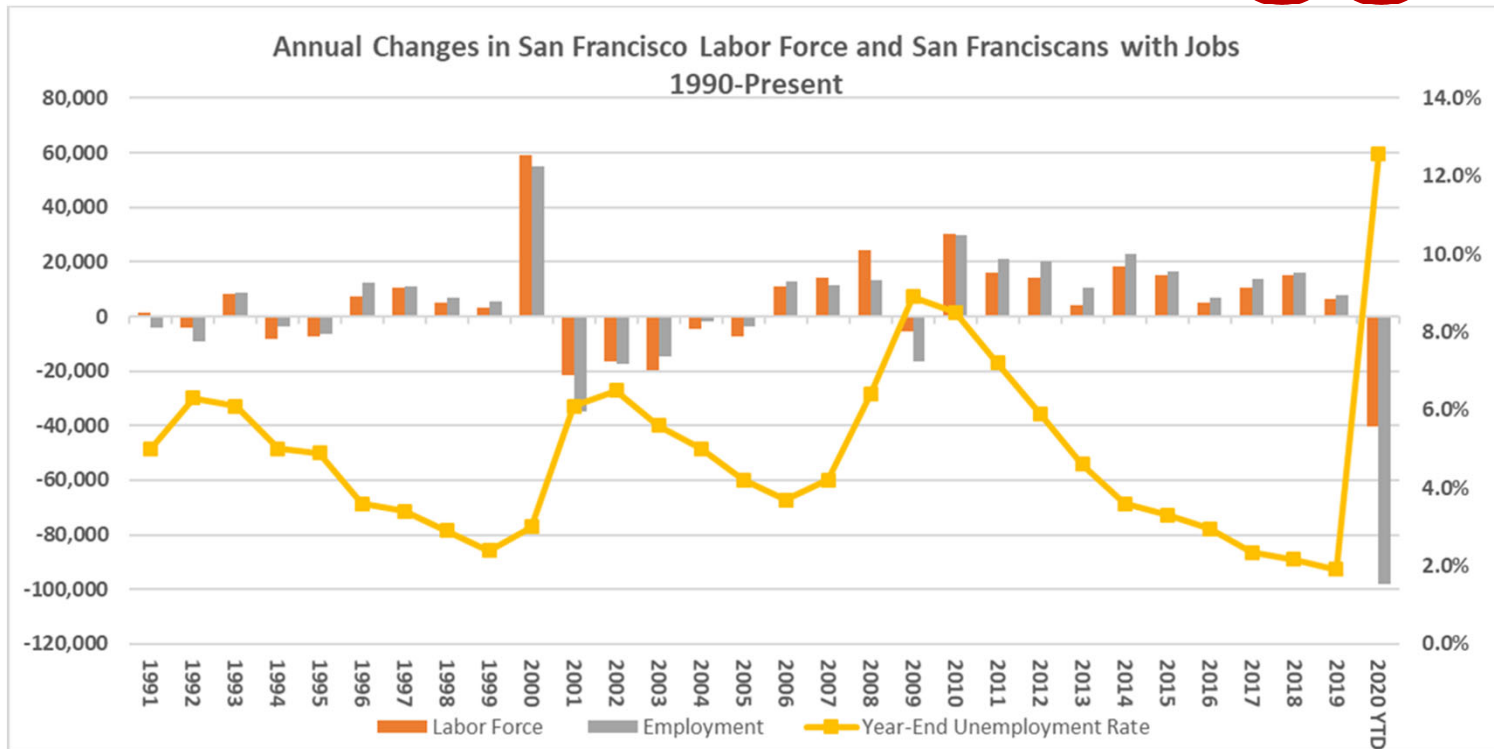
# Unemployment & Employment



- **Most widely cited number**
  - Measures jobs for San Franciscans
- **Highest unemployment, fastest job loss in SF's recorded history**
  - Data started in 1990
- **Since March, almost 150,000 San Franciscans have applied for unemployment**
- **Probably understates current pain**
  - Won't break down data by race, gender, etc.



# Unemployment & Employment



- This economic situation is without precedent, and we do not know when the pain will peak, nor when it will end

# Unemployment & Employment



- Even at historically high levels, SF's unemployment still among lowest in California's 10 largest labor forces
  - Still below California and US levels
- **Reminder: April data probably understates the totality of economic trauma**

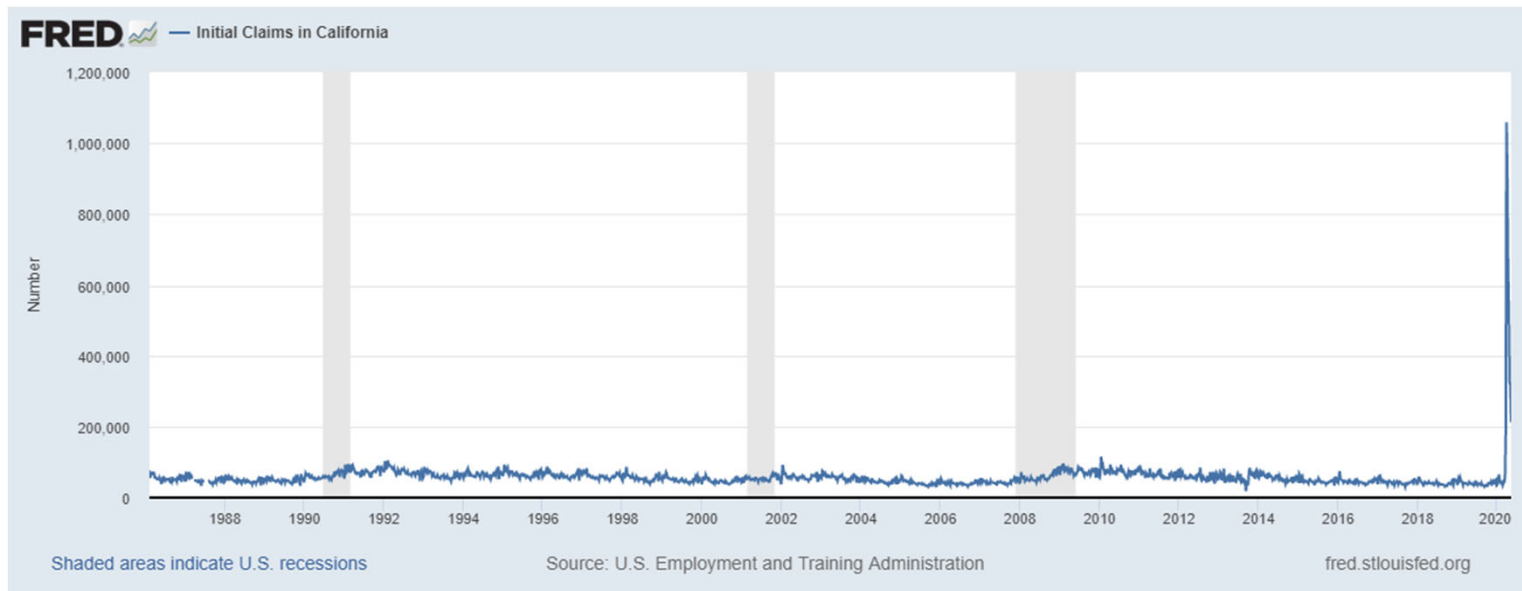
**April Unemployment in California's 10 Largest Labor Forces**

County	Labor Force	Employment	Unemployment	Rate
<b>US Total</b>	<b>156,481,000</b>	<b>133,403,000</b>	<b>23,078,000</b>	<b>14.7%</b>
<b>State Total</b>	<b>18,519,400</b>	<b>15,530,200</b>	<b>2,989,200</b>	<b>16.1%</b>
Santa Clara	1,013,300	894,500	118,800	11.7%
San Francisco	551,400	482,100	69,400	12.6%
San Bernardino	947,400	820,700	126,700	13.4%
Orange	1,529,600	1,317,800	211,800	13.8%
Alameda	800,300	687,800	112,500	14.1%
Contra Costa	534,100	456,500	77,600	14.5%
Sacramento	677,100	577,700	99,300	14.7%
San Diego	1,543,400	1,312,100	231,300	15.0%
Riverside	1,100,100	931,300	168,800	15.3%
Los Angeles	4,759,800	3,791,400	968,400	20.3%

# New Unemployment Claims



- **Fastest available data**
  - Measures San Franciscans who lost employment, and claim Unemployment Insurance
- **Every week since March 19 would be the week of most new unemployment claims in recorded history (since the Depression)**



# New Unemployment Claims



## SF

- 150,000 new UI claims since March (16,500 new Pandemic Unemployment Assistance (PUA) claims)
- 26% of the City's labor force
- 20% of the City's adult population

## California

- 5.0 million new UI claims since March (560,000 new PUA claims)
- 26% of the state's labor force
- 16% of the state's adult population

## US

- 39.2 million UI new claims since March
- 24% of the US labor force
- 15% of the US adult population

# SF Metro Area Employment (SF + San Mateo Counties)



Industry	April 2020	April 2019	1 Year Change	February 2020	Change Since Feb	% Change Since Feb
Professional & Business Services	194,100	214,000	-19,900	213,700	-19,600	-9.2%
Trade, Transportation & Utilities	123,600	156,600	-33,000	152,700	-29,100	-19.1%
Leisure & Hospitality	69,600	141,200	-71,600	147,900	-78,300	-52.9%
Educational & Health Services	129,700	141,700	-12,000	150,200	-20,500	-13.6%
Technology	151,700	140,300	11,400	156,400	-4,700	-3.0%
Financial Activities	86,800	81,400	5,400	86,900	-100	-0.1%
Construction	30,100	42,900	-12,800	41,800	-11,700	-28.0%
Manufacturing	35,100	38,400	-3,300	38,700	-3,600	-9.3%
Government	130,300	131,400	-1,100	132,300	-2,000	-1.5%
Other (Nonprofits, Personal Services)	60,200	70,100	-9,900	72,300	-12,100	-16.7%
<b>Total</b>	<b>1,011,200</b>	<b>1,158,000</b>	<b>-146,800</b>	<b>1,192,900</b>	<b>-181,700</b>	<b>-15.2%</b>

Source: California EDD, US [CES](#)

- **Jobs are being shed in every industry**
  - These are jobs *in* the metro area (SF + San Mateo Counties), not metro area employment residents
  - Note the while Tech and Financial employment is up year over year, they are down 3% since February



# SF Metro Area Employment Changes Track National Trends



- The four hardest hit SF Metro Area industries have lost a larger share of jobs than US levels
- Since February:
  - SF Leisure and Hospitality: 53% decline in employment
  - SF Construction: 28% decline
  - SF Nonprofits and Personal Services: 17% decline
  - SF Trade-especially Retail: 19% decline

Industry	SF	US	Difference
Professional & Business Services	-9.2%	-10.4%	1.20%
Trade, Transportation & Utilities	-19.1%	-11.2%	-7.90%
Leisure & Hospitality	-52.9%	-48.3%	-4.60%
Educational & Health Services	-13.6%	-10.8%	-2.80%
Technology	-3.0%	-8.9%	5.90%
Financial Activities	-0.1%	-3.0%	2.90%
Construction	-28.0%	-13.2%	-14.80%
Manufacturing	-9.3%	-10.6%	1.30%
Government	-1.5%	-4.4%	2.90%
Other (Nonprofits, Personal Services)	-16.7%	-22.0%	5.30%
Total	-15.2%	-10.4%	-4.80%

Source: California EDD, US [CES](#)

# May US Employment Update



- Released Friday 06/05/20
- Some rays of sunshine
  - But we're still in the middle of the storm

## FYI:

- Federal employment data released 2 weeks before states and counties
- May state and county release Friday, June 19

Industry	April 20- May 20 Change	Difference	April 19- April 20 Change	Difference
Professional & Business Services	507	2.1%	-2,764	-10.0%
Trade, Transportation & Utilities	172	1.0%	-1,817	-9.5%
Leisure & Hospitality	1,458	17.1%	-6,810	-40.6%
Educational & Health Services	296	1.3%	-1,840	-7.6%
Technology	-20	-0.69%	-15	-0.54%
Financial Activities	55	0.6%	-134	-1.5%
Construction	624	9.6%	-430	-5.7%
Manufacturing	250	2.2%	-1,133	-8.8%
Government	-666	-3.0%	-1,378	-6.0%
Other (Nonprofits, Personal Services)	265	4.1%	-1,338	-16.5%
<b>Total</b>	<b>2,941</b>	<b>2.3%</b>	<b>-17,659</b>	<b>-11.7%</b>
<i>Source: US <a href="#">CES</a></i>				

# Public Comment



SAN FRANCISCO  
OFFICE OF ECONOMIC &  
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