



September 9, 2020

# WORKFORCE INVESTMENT SAN FRANCISCO

Workforce Director's Report

San Francisco Office of Economic and Workforce Development

www.oewd.org



### **OVERVIEW**

- San Francisco workers and businesses continue to be impacted by the serious economic challenges presented by the COVID pandemic
- OEWD and its community and labor partners have fully engaged to meet the needs of displaced workers and vulnerable community members during this crisis in preparation for our recovery
- Mayor Breed and the Board of Supervisors have invested resources into our Fiscal Year 2020-2021 budget intended to support unemployed San Franciscans during this crisis, address persistent employment inequities, and emerge from the pandemic even stronger



SF Unadjusted Unemployment Rate					
SF County	Labor Force	Employment	Unemployment	Rate	
Jul 2019	586,700	572,500	14,200	2.40%	
Aug 2019	586,900	573,600	13,300	2.30%	
Sep 2019	591,400	580,800	10,700	1.80%	
Oct 2019	591,500	579,900	11,600	2.00%	
Nov 2019	591,500	580,000	11,500	1.90%	
Dec 2019	591,700	580,400	11,300	1.90%	
Jan 2020	586,400	573,000	13,400	2.30%	
Feb 2020	587,300	574,100	13,200	2.20%	
Mar 2020	578,300	560,800	17,500	3.00%	
Apr 2020	551,400	482,100	69,400	12.60%	
May 2020	550,900	481,500	69,400	12.60%	
Jun 2020	570,200	499,100	71,100	12.50%	
Jul 2020	573,900	511,200	62,700	10.90%	

Source: California EDD, US Bureau of Labor Statistics



#### San Francisco Employment Declines across Industries

## Change in Area Employment Since February 2020 by Industry SF Metro District (SF + San Mateo Counties)

	February	July 2020	Change	% Change
Industry	2020	July 2020	Since Feb	Since Feb
Professional & Business Services	213,700	203,800	-9,900	-4.6%
Trade, Transportation & Utilities	152,700	136,200	-16,500	-10.8%
Retail Trade	77,000	71,000	-6,000	-7.8%
Leisure & Hospitality	147,900	91,600	-56,300	-38.1%
Hotels and Other Accommodation	26,300	13,300	-13,000	-49.4%
Restaurants	82,200	48,700	-33,500	-40.8%
Arts, Entertainment & Recreation	20,700	15,100	-5,600	-27.1%
Educational & Health Services	150,200	137,500	-12,700	-8.5%
Technology	156,400	146,000	-10,400	-6.6%
Financial Activities	86,900	86,800	-100	-0.1%
Construction	41,800	40,700	-1,100	-2.6%
Manufacturing	38,700	36,200	-2,500	-6.5%
Government	132,300	117,500	-14,800	-11.2%
Nonprofits and Personal Services	72,200	64,600	-7,600	-10.5%
Personal & Laundry Services	14,900	13,000	-1,900	-12.8%
Nonprofits	20,600	16,000	-4,600	-22.3%
Total	1,192,800	1,060,900	-131,900	-11.1%

Source: <u>California EDD</u>, <u>US Current Employment Statistics</u>



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## **COVID RESPONSE**

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	BUSINESS		L CDANITS
SMALL	DUJINESS	IUANSC	TUTRANIS

\$16.05m **1,100** businesses

### **WORKER RELIEF PROGRAMS**

\$17.48m **30,978** workers

### COMMUNITY OUTREACH

Phone	2 dedicated hotlines	10,041 calls/requests
Webinars	> 270 virtual events	> 6,600 participants
Website	711,681 views   449% increase	<b>559,947</b> visitors   459% increase

## STAFFING RESPONSE

Citywide Response	25 employees (20% of staff)
Department Response	40 employees (31% of staff)
	27,976 emergency hours logged











#HomeDeliveredMeals Appreciation Event: #ShoutOut to our wonderful volunteers

@OCEIA\_SF Community Ambassadors @WeAreTogetherSF

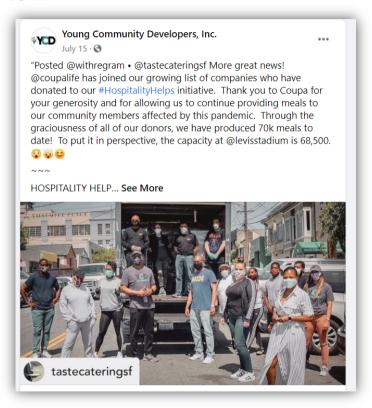
#### #communityheroes

















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IATSE Local 16 Sign and Display Local 510 SEIU-USWW Teamsters Local 2785 **UNITE-HERE Local 2** 

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workforce.oewd.org/moscone

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This special training program will provide everything you need to get started and certified with COVID-19 Safety and Protection, Construction Fundamentals and OSHA.



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## **BUDGET OVERVIEW**

#### **BUDGET**

(OEWD - Workforce Division)

Division	FY 2019-2020	FY 2020-2021	change from <b>2019-2020</b>	FY 2021-2022	change from <b>2020-2021</b>
Workforce Development	30,313,293	48,283,665	17,970,372	48,985,617	701,952
Board Addbacks – Workforce Programs		920,000	920,000	1,100,000	180,000
Board Addbacks – COVID Resource Hubs *		1,600,000	1,600,000	_	(1,600,000)
Total	30,313,293	50,803,665	20,490,372	50,085,617	(718,048)

<sup>\*</sup> COVID Resource Hub investments will be coordinated between OEWD Workforce and Economic Development divisions



## **BUDGET OVERVIEW**

#### BUDGET

(OEWD - Workforce Grant Allocations)

Program Area	FY 2019-2020	FY 2020-2021	change from <b>2019-2020</b>
Access Points/Job Centers	6,362,301	6,393,614	31,313
Job Readiness Services	998,929	1,035,000	36,071
Young Adult Services	2,749,096	2,123,996	(625,100)
CityBuild	4,208,477	3,595,454	(613,023)
TechSF	1,904,000	1,664,000	(240,000)
Healthcare Academy	1,500,000	1,438,293	(61,707)
Hospitality Initiative	1,675,000	1,650,000	(25,000)
Additional Opportunities for All	_	1,500,000	1,500,000
Racial Equity Investments	_	21,000,000	21,000,000
Board Addbacks	_	2,520,000	2,520,000
Total	19,397,803	42,920,357	23,522,554

<sup>\*</sup> Finance and Administration budget is reflected under overhead in each Division



## PRINCIPLES OF EMPLOYMENT EQUITY

- In partnership with the SF Human Rights Commission & Office of Racial Equity, OEWD is developing a set of **Principles of Employment Equity** to name inequity in our system and guide strategies to address these inequities through our planning and funding.
- These principles will be developed through community listening sessions and community feedback, to address employment disparities based on factors such as Race, Ethnicity, Gender, Justice Involvement, Sexual Orientation or Gender Identity, Age, Immigration Status, and Housing Status.
- Our goal is to close employment gaps where they exist and ensure that these characteristics are not barriers to or predeterminants of workforce success.
- Community voice and employment data will guide our planning, grant making, capacity building, and program evaluation.





Sheryl Davis Executive Director

## OFFICE of RACIAL EQUITY



Shakirah Simley Director



## **ESTIMATED SF UNEMPLOYMENT BY RACE/ETHNICITY**

	2015	2016	2017	2018
TOTAL POPULATION	840,763	850,282	864,263	870,044
Unemployment - Citywide	6.8%	6.2%	5.4%	4.7%
By Race/Ethnicity				
American Indian/Alaskan Native	15.0%	14.1%	10.0%	11.9%
Asian	7.4%	6.5%	5.7%	4.9%
Black/African American	17.9%	16.1%	14.6%	12.5%
Native Hawaiian/Pacific Islander	13.1%	15.2%	10.9%	8.8%
Other/Two or More Races	8.1%	7.9%	6.3%	5.1%
White	4.8%	4.5%	4.1%	3.6%
Latino (of Any Race)	7.6%	7.3%	5.9%	4.9%

Source: U.S. Census Bureau, American Community Survey 5-Year Estimates



## HRC IMPLEMENTATION PLAN

Davis, Sheryl (HRC)

## Implementation Plan - OEWD Allocation

- **1** 1 h
- Web conferencing details provided upon confirmation.

Discussion and planning to allocate Office of Economic and Workforce Development (OEWD) funds to support the Black community.

https://sf-hrc.org/ city-fund-reallocation

#### Select a Date & Time

Can	tember	2020
200	rember	7070

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27	28	29	30				

Pacific Time - US & Canada (10:48pm) -

