WORKFORCE DIRECTOR’S REPORT

Joshua Arce, Director of Workforce Development
Office of Economic and Workforce Development
Prepared for Workforce Investment San Francisco (WISF)
Executive Committee

February 18, 2022
## ECONOMIC INDICATORS - UNEMPLOYMENT RATE

<table>
<thead>
<tr>
<th>SF Unadjusted Unemployment Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>SF County</td>
</tr>
<tr>
<td>Dec 2020</td>
</tr>
<tr>
<td>Jan 2021</td>
</tr>
<tr>
<td>Feb 2021</td>
</tr>
<tr>
<td>Mar 2021</td>
</tr>
<tr>
<td>Apr 2021</td>
</tr>
<tr>
<td>May 2021</td>
</tr>
<tr>
<td>Jun 2021</td>
</tr>
<tr>
<td>Jul 2021</td>
</tr>
<tr>
<td>Aug 2021</td>
</tr>
<tr>
<td>Sep 2021</td>
</tr>
<tr>
<td>Oct 2021</td>
</tr>
<tr>
<td>Nov 2021</td>
</tr>
<tr>
<td>Dec 2021</td>
</tr>
</tbody>
</table>

Source: California EDD, US Bureau of Labor Statistics

* Preliminary Data
## ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

### Change in Area Employment Since December 2019 by Industry
**SF Metro District (SF + San Mateo Counties)**

<table>
<thead>
<tr>
<th>Industry</th>
<th>Dec 2019</th>
<th>Dec 2021*</th>
<th>Change Since Dec 2019</th>
<th>% Change Since Dec 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining, Logging, and Construction</td>
<td>43,100</td>
<td>43,100</td>
<td>0</td>
<td>0.0%</td>
</tr>
<tr>
<td>Construction</td>
<td>43,000</td>
<td>43,000</td>
<td>-</td>
<td>0.0%</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>39,100</td>
<td>36,900</td>
<td>(2,200)</td>
<td>-5.6%</td>
</tr>
<tr>
<td>Trade, Transportation, and Utilities</td>
<td>159,000</td>
<td>137,500</td>
<td>(21,500)</td>
<td>-13.5%</td>
</tr>
<tr>
<td>Retail Trade</td>
<td>80,800</td>
<td>72,200</td>
<td>(8,600)</td>
<td>-10.6%</td>
</tr>
<tr>
<td>Transportation &amp; Warehousing</td>
<td>47,300</td>
<td>38,100</td>
<td>(9,200)</td>
<td>-19.5%</td>
</tr>
<tr>
<td>Information</td>
<td>100,700</td>
<td>113,600</td>
<td>12,900</td>
<td>12.8%</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>87,400</td>
<td>83,800</td>
<td>(3,600)</td>
<td>-4.1%</td>
</tr>
<tr>
<td>Finance &amp; Insurance</td>
<td>63,600</td>
<td>62,300</td>
<td>(1,300)</td>
<td>-2.0%</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>297,900</td>
<td>307,100</td>
<td>9,200</td>
<td>3.1%</td>
</tr>
<tr>
<td>Computer Systems Design &amp; Related Services</td>
<td>85,600</td>
<td>89,400</td>
<td>3,800</td>
<td>4.4%</td>
</tr>
<tr>
<td>Administrative &amp; Support Services</td>
<td>57,400</td>
<td>49,600</td>
<td>(7,800)</td>
<td>-13.6%</td>
</tr>
<tr>
<td>Educational &amp; Health Services</td>
<td>149,000</td>
<td>144,500</td>
<td>(4,500)</td>
<td>-3.0%</td>
</tr>
<tr>
<td>Educational Services</td>
<td>33,200</td>
<td>30,800</td>
<td>(2,400)</td>
<td>-7.2%</td>
</tr>
<tr>
<td>Health Care &amp; Social Assistance</td>
<td>115,800</td>
<td>113,700</td>
<td>(2,100)</td>
<td>-1.8%</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>150,200</td>
<td>108,200</td>
<td>(42,000)</td>
<td>-28.0%</td>
</tr>
<tr>
<td>Arts, Entertainment &amp; Recreation</td>
<td>21,000</td>
<td>13,200</td>
<td>(7,800)</td>
<td>-37.1%</td>
</tr>
<tr>
<td>Accommodation</td>
<td>26,600</td>
<td>14,100</td>
<td>(12,500)</td>
<td>-47.0%</td>
</tr>
<tr>
<td>Restaurants</td>
<td>83,100</td>
<td>65,700</td>
<td>(17,400)</td>
<td>-20.9%</td>
</tr>
<tr>
<td>Other Services</td>
<td>41,700</td>
<td>35,400</td>
<td>(6,300)</td>
<td>-15.1%</td>
</tr>
<tr>
<td>Personal &amp; Laundry Services</td>
<td>15,300</td>
<td>10,300</td>
<td>(5,000)</td>
<td>-32.7%</td>
</tr>
<tr>
<td>Religious, Grants, Civic, Professional</td>
<td>20,600</td>
<td>18,400</td>
<td>(2,200)</td>
<td>-10.7%</td>
</tr>
<tr>
<td>Government</td>
<td>132,700</td>
<td>125,200</td>
<td>(7,500)</td>
<td>-5.7%</td>
</tr>
<tr>
<td>Farm</td>
<td>1,600</td>
<td>1,600</td>
<td>-</td>
<td>0.0%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>1,202,400</td>
<td>1,136,900</td>
<td>(65,500)</td>
<td>-5.4%</td>
</tr>
</tbody>
</table>

*Source: California EDD, US Bureau of Labor Statistics*

* Preliminary
ECONOMIC INDICATORS - RESTAURANTS

Economic Recovery Data Dashboard

Seated Diners

% change compared to YTD 2019

Source: OpenTable - Get the data
“GOOD JOBS CHALLENGE” PROPOSAL

BAY AREA GOOD JOBS PARTNERSHIP FOR EQUITY (BAGJPE)

- $35 Million Proposal
- 7 Workforce Development Boards
- 5 Bay Area Counties
- 3 Largest Bay Area Cities
- Approximately 250,000 Jobs Across 5 Sectors
BAGJPE OVERVIEW

Tech

Healthcare

Life Sciences

Advanced Manufacturing

Transportation/Logistics
**BAGJPE OVERVIEW**

January 14, 2022

Alejandra Castillo  
Assistant Secretary  
U.S. Department of Commerce  
Economic Development Administration  
1401 Constitution Avenue, N.W., Suite 71014  
Washington, D.C. 20230

RE: Bay Area Council's support as a backbone organization for the Bay Area Good Jobs Partnership for Equity (BAGJPE) proposal

January 17, 2022

Alejandra Castillo  
Assistant Secretary  
U.S. Department of Commerce  
Economic Development Administration  
1401 Constitution Avenue, N.W., Suite 71014  
Washington, D.C. 20230

Dear Assistant Secretary Castillo:

Thank you for your and your Administration's efforts to secure the Bay Area Council's support as a backbone organization for the Bay Area Good Jobs Partnership for Equity (BAGJPE). This partnership aims to improve the economic and educational outcomes of the region's residents, particularly those facing barriers to good jobs and equitable access to economic opportunities. Your support is crucial in advancing the vision of creating high-quality, stable, and well-paying jobs that enable our community to thrive.

Best regards,

[Signature]

Director, San Francisco Community College District  
City College of San Francisco  

January 14, 2022

Alejandra Castillo  
Assistant Secretary  
U.S. Department of Commerce  
Economic Development Administration  
1401 Constitution Avenue, N.W., Suite 71014  
Washington, D.C. 20230

Dear Assistant Secretary Castillo:

The San Francisco Community College District, including City College of San Francisco, recognizes the importance of collaborative efforts to support workforce development and economic growth. We are committed to working closely with the Bay Area Council and other partners to ensure that everyone has access to quality education and training programs that lead to good jobs.

Best regards,

[Signature]

Director, San Francisco Community College District  
City College of San Francisco  

January 7, 2022

Alejandra Castillo  
Assistant Secretary  
U.S. Department of Commerce  
Economic Development Administration  
1401 Constitution Avenue, N.W., Suite 71014  
Washington, D.C. 20230

RE: San Francisco Office of Economic and Workforce Development’s American Rescue Plan Good Jobs Challenge proposal, Bay Area Good Jobs Partnership for Equity

January 7, 2022

The Honorable Alejandro Cohen  
Assistant Secretary  
U.S. Department of Commerce  
Economic Development Administration  
1401 Constitution Avenue, N.W., Suite 71014  
Washington, D.C. 20230

Dear Assistant Secretary Castillo:

Each year, hospitals invest hundreds of millions of dollars in training California's next generation of health care providers.

Best regards,

[Signature]

Director, San Francisco Community College District  
City College of San Francisco  

January 7, 2022

Alejandra Castillo  
Assistant Secretary  
U.S. Department of Commerce  
Economic Development Administration  
1401 Constitution Avenue, N.W., Suite 71014  
Washington, D.C. 20230

On behalf of the Bay Area Community College Consortium (BACC), we are writing to offer our full support for the Bay Area Good Jobs Partnership for Equity proposal. BACC comprises 28 community colleges surrounding San Francisco and Monterey Bay and serves as a framework to facilitate regional and subregional collaboration ensuring investment in career technical education and workforce development resources that result in viable wage careers with advancement opportunities for our students.

Best regards,

[Signature]

Director, San Francisco Community College District  
City College of San Francisco  

January 7, 2022

Alejandra Castillo  
Assistant Secretary  
U.S. Department of Commerce  
Economic Development Administration  
1401 Constitution Avenue, N.W., Suite 71014  
Washington, D.C. 20230

The Bay Area Good Jobs Partnership for Equity (BAGJPE) proposal
DISCUSSION

Joshua Arce, Director of Workforce Development
Office of Economic and Workforce Development
Prepared for Workforce Investment San Francisco (WISF) Executive Committee

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