

WORKFORCE DIRECTOR'S REPORT

**Joshua Arce, Director of Workforce
Development**

Office of Economic and Workforce Development

Prepared for Workforce Investment San Francisco
(WISF)

Executive Committee



February 18, 2022

ECONOMIC INDICATORS - UNEMPLOYMENT RATE

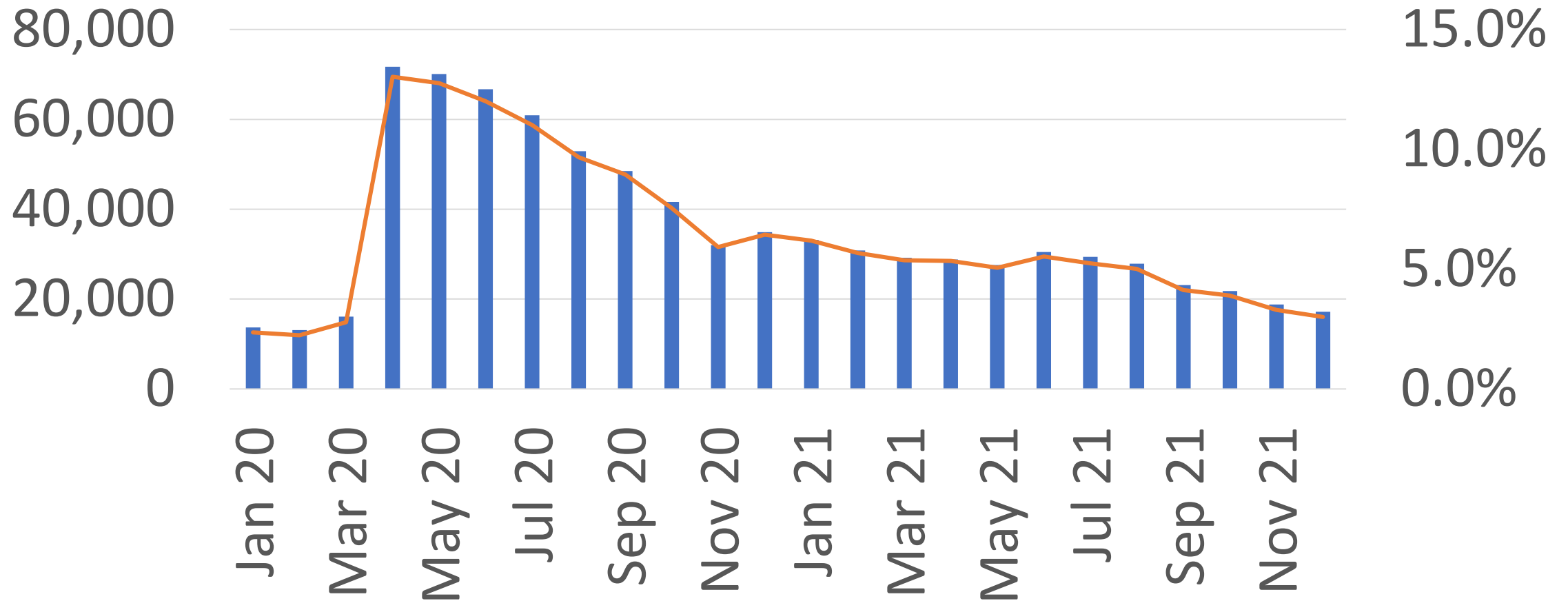
SF Unadjusted Unemployment Rate		
SF County	Unemployment	Rate
Dec 2020	34,900	6.4%
Jan 2021	33,200	6.2%
Feb 2021	30,800	5.7%
Mar 2021	29,200	5.4%
Apr 2021	28,800	5.3%
May 2021	27,600	5.1%
Jun 2021	30,500	5.5%
Jul 2021	29,400	5.2%
Aug 2021	27,900	5.0%
Sep 2021	23,100	4.1%
Oct 2021	21,800	3.9%
Nov 2021	18,800	3.3%
Dec 2021	17,200	3.0%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary Data



ECONOMIC INDICATORS - UNEMPLOYMENT RATE



■ Unemployment

ECONOMIC INDICATORS - CHANGE IN EMPLOYMENT

Change in Area Employment Since December 2019 by Industry SF Metro District (SF + San Mateo Counties)				
Industry	Dec 2019	Dec 2021*	Change Since Dec 2019	% Change Since Dec 2019
Mining, Logging, and Construction	43,100	43,100	-	0.0%
Construction	43,000	43,000	-	0.0%
Manufacturing	39,100	36,900	(2,200)	-5.6%
Trade, Transportation, and Utilities	159,000	137,500	(21,500)	-13.5%
Retail Trade	80,800	72,200	(8,600)	-10.6%
Transportation & Warehousing	47,300	38,100	(9,200)	-19.5%
Information	100,700	113,600	12,900	12.8%
Financial Activities	87,400	83,800	(3,600)	-4.1%
Finance & Insurance	63,600	62,300	(1,300)	-2.0%
Professional & Business Services	297,900	307,100	9,200	3.1%
Computer Systems Design & Related Services	85,600	89,400	3,800	4.4%
Administrative & Support Services	57,400	49,600	(7,800)	-13.6%
Educational & Health Services	149,000	144,500	(4,500)	-3.0%
Educational Services	33,200	30,800	(2,400)	-7.2%
Health Care & Social Assistance	115,800	113,700	(2,100)	-1.8%
Leisure & Hospitality	150,200	108,200	(42,000)	-28.0%
Arts, Entertainment & Recreation	21,000	13,200	(7,800)	-37.1%
Accommodation	26,600	14,100	(12,500)	-47.0%
Restaurants	83,100	65,700	(17,400)	-20.9%
Other Services	41,700	35,400	(6,300)	-15.1%
Personal & Laundry Services	15,300	10,300	(5,000)	-32.7%
Religious, Grants, Civic, Professional	20,600	18,400	(2,200)	-10.7%
Government	132,700	125,200	(7,500)	-5.7%
Farm	1,600	1,600	-	0.0%
Total	1,202,400	1,136,900	(65,500)	-5.4%


Source: California EDD, US Bureau of Labor Statistics

* Preliminary

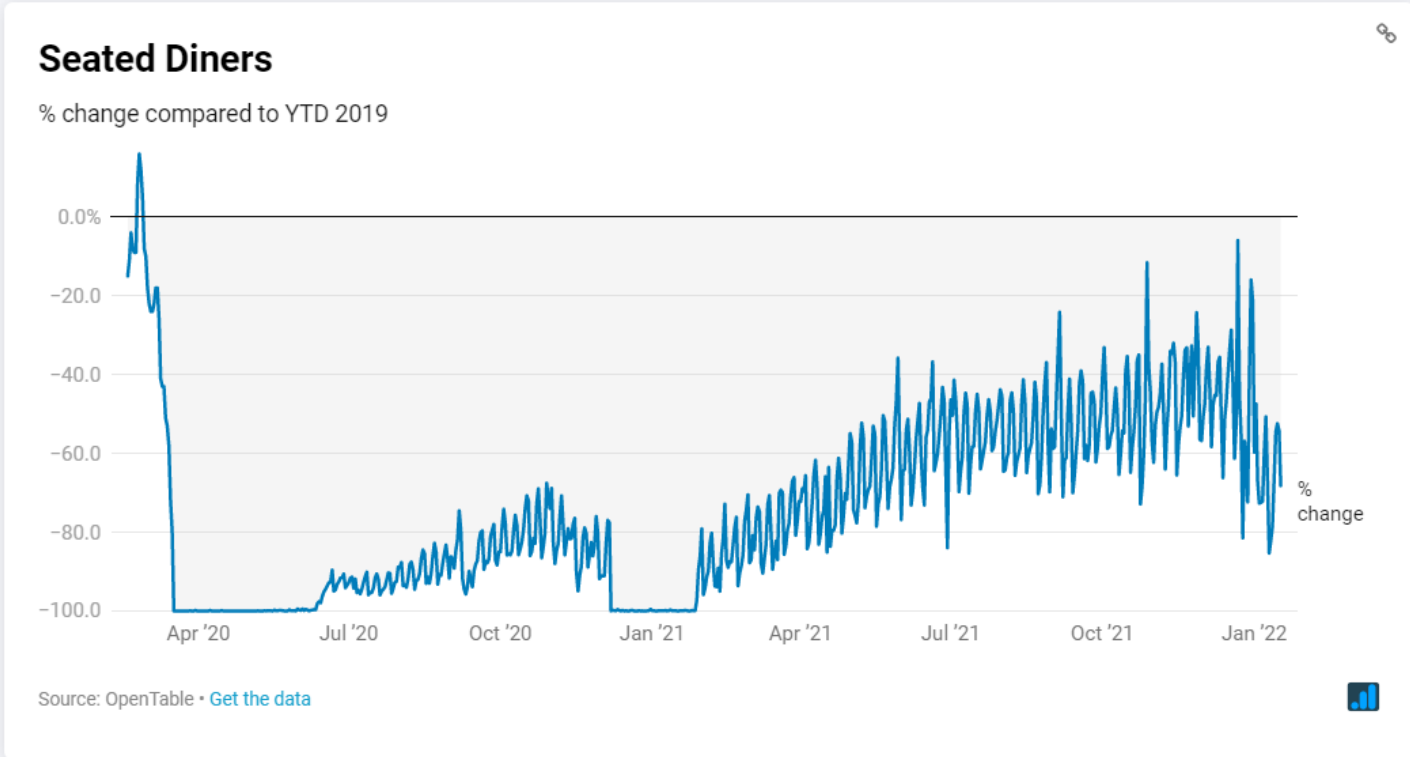
ECONOMIC INDICATORS - RESTAURANTS



Economic Recovery Data Dashboard



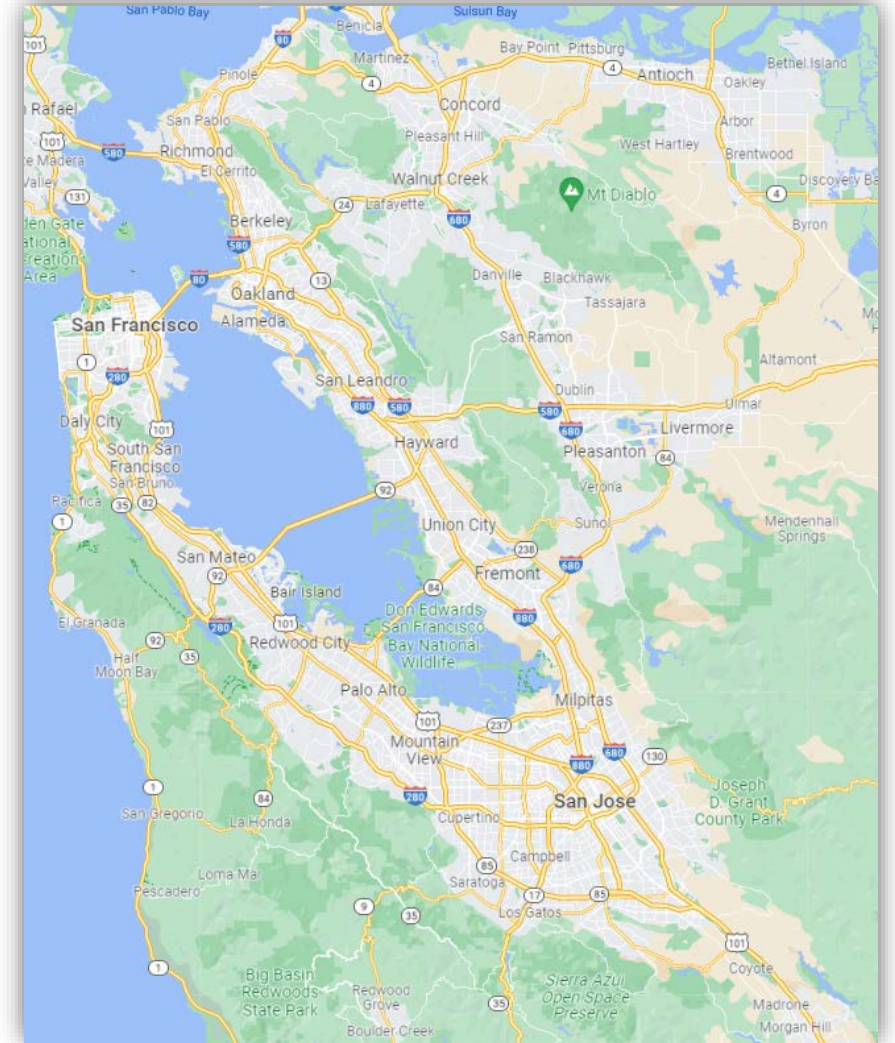
Seated Diners



“GOOD JOBS CHALLENGE” PROPOSAL

BAY AREA GOOD JOBS PARTNERSHIP FOR EQUITY (BAGJPE)

- \$35 Million Proposal
- 7 Workforce Development Boards
- 5 Bay Area Counties
- 3 Largest Bay Area Cities
- Approximately 250,000 Jobs Across 5 Sectors



BAGJPE OVERVIEW



Tech



Healthcare



Life Sciences



Advanced Manufacturing



Transportation/Logistics

BAGJPE OVERVIEW



January 14, 2022

Alejandra Castillo
Assistant Secretary
U.S. Department of Commerce
Economic Development Administration
1401 Constitution Avenue, N.W., Suite 71014
Washington, D.C. 20230

RE: Bay Area Council's support as a backbone organization for the Bay Area Good Jobs Partnership for Equity (BAGJPE) proposal

Dear Assistant Secretary Castillo:



January 27, 2022

Alejandra Castillo
Assistant Secretary
U.S. Department of Commerce
Economic Development Administration
1401 Constitution Avenue, N.W., Suite 71014
Washington, D.C. 20230

Dear Assistant Secretary Castillo:

Thank you to you and your Administration, and the US Department of Commerce for issuing grants that lead to the growth of local economies with investments that create good paying jobs for local residents in communities across the country. We commend the publication of the American Rescue Plan Act's Good Jobs Challenge because it seeks the creation of quality jobs that exceed local prevailing wage, with benefits, and jobs that are unionized. This intentionality speaks to the investments of the administration and your department in building back our economy even stronger than prior to the COVID-pandemic.



January 7, 2022

The Honorable Alejandra Castillo
Assistant Secretary
U.S. Department of Commerce
Economic Development Administration
1401 Constitution Avenue, NW, Suite 71014
Washington, DC 20230

RE: San Francisco Office of Economic and Workforce Development's American Rescue Plan Good Jobs Challenge proposal, Bay Area Good Jobs Partnership for Equity

Dear Assistant Secretary Castillo:

Each year, hospitals invest hundreds of millions of dollars in training California's next generation of health care provider



For that reason, the Bay Area Good Jobs Partnership for Equity (BAGJPE) is a critical component of our strategy to address the workforce needs of the region.

January 7, 2022

Alejandra Castillo
Assistant Secretary
U.S. Department of Commerce
Economic Development Administration
1401 Constitution Avenue, N.W., Suite 71014
Washington, D.C. 20230

Dear Assistant Secretary Castillo:

On behalf of the Bay Area Community College Consortium (BACCC) we are writing to offer our full support for the **Bay Area Good Jobs Partnership for Equity proposal**. BACCC is comprised of the 28 community colleges surrounding the San Francisco and Monterey Bays and serves as a framework to facilitate regional and subregional collaboration ensuring investment of Career Technical Education and workforce development resources that result in livable wage careers with advancement opportunities for our students.

The Bay Area Good Jobs Partnership for Equity (BAGJPE)'s proposal



San Francisco Community College District
CITY COLLEGE OF SAN FRANCISCO
50 FRIDA KAHLO WAY • SAN FRANCISCO, CA 94112 • PHONE: (415) 239-3000

January 6, 2021

Alejandra Castillo
Assistant Secretary
U.S. Department of Commerce
Economic Development Administration
1401 Constitution Avenue, N.W., Suite 71014
Washington, D.C. 20230

Dear Assistant Secretary Castillo:

City College of San Francisco (CCSF) serves more than 60,000 students annually at several centers and sites throughout San Francisco. We offer an affordable opportunity to earn associate degrees, prepare for transfer, and pursue career and technical education. We develop and deliver innovative and relevant short- and long-term technical education programs leading to employment and university transfer opportunities. To do this, we partner with the City and County of San Francisco community, the San Francisco Office of Economic and Workforce Development (SFOEWD), regional community-based organizations, employers, industry associations, labor unions, and regional community colleges. This partnership ensure we can connect adults to high-demand, high-wage, high-skilled employment in the California economy.



- Berkeley City College
- Cabrillo College
- Cañada College
- Chabot College
- City College of San Francisco
- College of Alameda
- College of Marin
- College of San Mateo
- Contra Costa College
- De Anza College
- Diablo Valley College

DISCUSSION

Joshua Arce, Director of Workforce Development

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